



# Capital Planning & Analytics Solution

POWERED BY DELOITTE AND ANAPLAN

Dynamically manage and analyze your organization's capital portfolio to drive long-term value

## Business Challenges

As market conditions evolve, outdated capital planning processes make it difficult for organizations to budget resources accurately, stay ahead of the competition, and anticipate the future. Top challenges include:

Linking the capital allocation and investment process to organizational strategy

Increased pressure to deliver the return on investment (ROI)/value capture of capital investments

Effective prioritization and scenario modeling to guide decisions

Inconsistent use of planning tools and manual processes to support capital plans

## The Deloitte and Anaplan Advantage

Anaplan's Capital Planning software helps organizations strengthen alignment and accountability, drive speed and agility in go-to-market decisions, and deliver transparency across the enterprise. When paired with Deloitte's best practices and proprietary configurations, organizations:



Improve enterprise capital capabilities by connecting data and reducing manual efforts



Realize faster return on invested capital (ROIC) and time to money (TTM)



Expand capacity and alignment of capital needs to qualified demand signals



Experience better traceability and control over capital portfolio



Enhance visibility into capital commitments and realization of benefits



# Capital Planning and Analytics Solution Features

With Deloitte’s Capital Planning and Analytics solutions, powered by Anaplan, organizations can improve real-time understanding of their overall portfolio, streamline a variety of planning activities, and align capital spend with overall strategic directions using:

Standardized business case creation linking to organizational strategy and operational initiatives

Efficient project approval workflows across various functions and levels of organization

Project prioritization, scenario modeling and capital portfolio management





On-demand capital portfolio performance visibility, analysis and allocation capabilities

Monitored portfolio progress including key milestones, financials and performance drivers

Monte Carlo analysis for insights into project performance possibilities and scenario outcomes

# Environmental, Social, Governance (ESG) Planning

The Capital Analytics application also provides a framework to:

-  Incorporate ESG planning objectives and standardized KPIs into business case creation
-  Build capital plan supported by ESG benefits tied to broader strategy
-  Analyze and prioritize capital projects based on forecasted ESG metrics and expected value deliver
-  Dynamically aggregate, report and monitor ESG related capital portfolio return-on-investment

## Start the conversation

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